

TAX PREPARER TIP SHEET

SaveYourRefund is a FUN and EASY way for your clients to save some of their refund AND have the best chance to win cash prizes.

Taxpayer MUST split and save at least \$50 of their refund using Form 8888 to enter

How to enter a taxpayer into the \$100 weekly drawing:

1. Go to www.saveyourrefund.com
2. Find and select "Enter SaveYourRefund" on menu bar

Home **Enter SaveYourRefund** Resources

3. Complete the following fields so we know who is entering and how much they split and save:

The screenshot shows the registration form with three sections highlighted:

- 1. About You:** Fields for First Name, Last Name, Email, and Phone #.
- 2. Savings Information:** Fields for "What was the total amount of your Federal Tax Refund?" (with a note: "You must have a refund of at least \$50 to participate"), "Amount you deposited in first account", "First account type" (radio buttons for Checking and Savings), and "Amount you deposited in second account".
- 3. Help Us Improve:** Two questions with radio button options: "Did you know about the opportunity to save your refund before learning about the SaveYourRefund promotion?" and "Did you intend to save your refund before learning about the SaveYourRefund promotion?".

A "Submit Weekly Prize Entry" button is visible at the bottom of the third section.

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