

TAX PREPARER TIP SHEET

SaveYourRefund is a FUN and EASY way for your clients to save some of their refund AND have the best chance to win cash prizes.

Taxpayer MUST split and save at least \$50 of their refund using Form 8888 to enter

How to enter a taxpayer into the \$100 weekly drawing:

1. Go to www.saveyourrefund.com
2. Find and select "Enter SaveYourRefund" on menu bar

Home **Enter SaveYourRefund** Resources

3. Complete the following fields so we know who is entering and how much they split and save:

1. About You

1. About You 2. Savings Information 3. Help Us Improve

First Name

Last Name

Email

Phone #

Where were your taxes prepared?

2. Savings Information

1. About You 2. Savings Information 3. Help Us Improve

What was the total amount of your Federal Tax Refund? \$ (You must have a refund of at least \$50 to participate)

Amount you deposited in first account \$

First account type Checking Savings

Amount you deposited in second account \$

Second account type Checking Savings

3. Help Us Improve

1. About You 2. Savings Information 3. Help Us Improve

Did you know about the opportunity to save your refund before learning about the SaveYourRefund promotion?

Yes No

Did you intend to save your refund before learning about the SaveYourRefund promotion?

Yes No

Submit Weekly Prize Entry

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